



This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Michael Mekhitarian (Michael).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 000231556.

What experience does your financial planner have?

Michael is highly experienced Chartered Accountant, (CA), and financial planner he sits on the board of several companies and is the past president of the Parramatta Chamber of Commerce.

Michael is a co- founder of the Parramatta based Accounting and Financial Planning firm ATB Partners, which was founded over 20 years ago. The successful firm was well known for its highly sought-after tax consultants, financial advisors and business mentors.

ATB Partners specializes in providing advice to clients in retail, wholesale, manufacturing, professional services, franchise and construction amongst others. Michael is also Vice President of the Western Sydney regional advisory council for the NSW Business Chamber.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of ATB Wealth Pty Ltd ATF ATB Wealth Trust ABN 57 102 099 117, an authorised representative (no. 000456575) of GPS Wealth Ltd ABN 17 005 482 726

ATB Wealth Pty Ltd ATF ATB Wealth Trust may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to ATB Wealth Pty Ltd ATF ATB Wealth Trust.

I am a Director of ATB Partners which provides Accounting / SMSF Administration / Tax Advice services and may therefore benefit from you using their services. We will only recommend you use these services where we believe it is in your best interest to do so, and with your agreement.

Please refer to FSG Part 1, for further information on other relationships that might influence Easton Wealth in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Bachelor of Commerce
Certificate IV in Finance and Mortgage Broking
Diploma of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Superannuation

Self-Managed Superannuation Funds

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$2,200.00 and \$5,500.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$3,300.00 pa and \$6,600.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am an Director / Beneficiary of ATB Wealth Pty Ltd ATF ATB Wealth Trust and am remunerated through the payment of directors fees / trust distributions.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to ATB Wealth Pty Ltd ATF ATB Wealth Trust . ATB Wealth Pty Ltd ATF ATB Wealth Trust may pass on up to 100% of those fees and commission to Michael Mekhitarian.

How can you contact your financial adviser?

Michael Mekhitarian

Phone: (02) 96871042

ATB Wealth Pty Ltd ATF ATB Wealth Trust

Mobile:

Website: <http://www.atb.net.au>

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